



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: WuXi AppTec Co., Ltd.

Date Submitted: 07 October 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02359	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	389,006,218	RMB	1	RMB	389,006,218	
Increase / decrease (-)	343,767			RMB	343,767	
Balance at close of the month	389,349,985	RMB	1	RMB	389,349,985	

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	603259	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	2,563,370,212	RMB	1	RMB	2,563,370,212	
Increase / decrease (-)	123,405			RMB	123,405	
Balance at close of the month	2,563,493,617	RMB	1	RMB	2,563,493,617	

Total authorised/registered share capital at the end of the month: RMB 2,952,843,602

Remarks:

(1) As WuXi AppTec Co., Ltd. (the "Company") was incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

(2) On 1 September 2021, 7 September 2021 and 28 September 2021, 82,978 H Shares, 59,270 H Shares and 201,519 H Shares were issued respectively pursuant to the conversion of certain US\$300,000,000 Zero Coupon Convertible Bonds due 2024.

(3) Reference is made to the announcement of the Company dated 10 September 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the prospectus of the Company dated 3 December 2018 and the announcement of the Company dated 2 August 2021 in relation to the fulfilment of exercise conditions for the Second Exercisable Period of the Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan. On 10 September 2021, as a result of the exercise of Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan, 56,448 new ordinary A Shares were issued.

(4) Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the announcements of the Company dated 28 April 2021 and 3 June 2021 in relation to, (i) the fulfilment of vesting conditions for the First Vesting Period of the first tranche of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and; (ii) the fulfilment of vesting conditions for the First Vesting Period of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan. During the period from 1 September 2021 to 30 September 2021, as a result of vesting the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and the completion of registration of ordinary A Shares issued pursuant to such vesting of the Share Options, 66,957 ordinary A Shares were issued.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02359	Description				
Balance at close of preceding month		389,006,218				
Increase / decrease (-)		343,767				
Balance at close of the month		389,349,985				

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	603259	Description				
Balance at close of preceding month		2,563,370,212				
Increase / decrease (-)		123,405				
Balance at close of the month		2,563,493,617				

Remarks:

(1) On 1 September 2021, 7 September 2021 and 28 September 2021, 82,978 H Shares, 59,270 H Shares and 201,519 H Shares were issued respectively pursuant to the conversion of certain US\$300,000,000 Zero Coupon Convertible Bonds due 2024.

(2) Reference is made to the announcement of the Company dated 10 September 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the prospectus of the Company dated 3 December 2018 and the announcement of the Company dated 2 August 2021 in relation to the fulfillment of exercise conditions for the Second Exercisable Period of the Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan. On 10 September 2021, as a result of the exercise of Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan, 56,448 new ordinary A Shares were issued.

(3) Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the announcements of the Company dated 28 April 2021 and 3 June 2021 in relation to, (i) the fulfilment of vesting conditions for the First Vesting Period of the first tranche of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and; (ii) the fulfilment of vesting conditions for the First Vesting Period of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan. During the period from 1 September 2021 to 30 September 2021, as a result of vesting the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and the completion of registration of ordinary A Shares issued pursuant to such vesting of the Share Options, 66,957 ordinary A Shares were issued.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No		
Stock code of shares issuable (if listed on SEHK) (Note 1)								
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Restricted A Shares and Stock Option Incentive Plan of 2018	289,296	Granted	0	232,848	56,448	88,200	0
			Exercised	-56,448				
			Cancelled	0				
			Lapsed	0				
General Meeting approval date (if applicable)		22 August 2018						
2).	Restricted A Shares and Stock Option Incentive Plan of 2019	4,895,161	Granted	0	4,828,204	66,957	570,341	0
			Exercised	-66,957				
			Cancelled	0				
			Lapsed	0				
General Meeting approval date (if applicable)		18 November 2019						

Total A (Ordinary shares Class A): 123,405

Total funds raised during the month from exercise of options: RMB 4,765,901.1

Remarks:

(1) Reference is made to the announcement of the Company dated 10 September 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the prospectus of the Company dated 3 December 2018 and the announcement of the Company dated 2 August 2021 in relation to the fulfillment of exercise conditions for the Second Exercisable Period of the Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan. On 10 September 2021, as a result of the exercise of Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan, 56,448 new ordinary A Shares were issued.

(2) Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the announcements of the Company dated 28 April 2021 and 3 June 2021 in relation to, (i) the fulfilment of vesting conditions for the First Vesting Period of the first tranche of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and; (ii) the fulfilment of vesting conditions for the First Vesting Period of the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan. During the period from 1 September 2021 to 30 September 2021, as a result of vesting the Share Options granted under the Adjusted Initial Grant of the 2019 A Share Incentive Plan and the completion of registration of ordinary A Shares issued pursuant to such vesting of the Share Options, 66,957 ordinary A Shares were issued.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)	02359						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Zero Coupon Convertible Bonds due 2024	USD	124,900,000	Converted	-2,900,000	122,000,000	343,767	14,462,079
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	06015						
Subscription/Conversion price	HKD	66.17					
General Meeting approval date (if applicable)	03 June 2019						

Total C (Ordinary shares Class H): 343,767

Remarks:

(1) On 1 September 2021, 7 September 2021 and 28 September 2021, 82,978 H Shares, 59,270 H Shares and 201,519 H Shares were issued respectively pursuant to the conversion of certain US\$300,000,000 Zero Coupon Convertible Bonds due 2024.

(2) 14,462,079, the new shares of issuer which may be issued pursuant thereto as at close of the month is on the assumption of full conversion of the convertible bonds at the adjusted conversion price of HK\$66.17 per H Share.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	<u>123,405</u>
Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E)	<u>343,767</u>

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Siu Wing Kit

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"